



STATE OF WEST VIRGINIA
Offices of the Insurance Commissioner
Company Analysis and Examinations Division

**Requirements and Procedures for Notification
of a Charitable Gift Annuity in West Virginia**

W. Va. Code §33-13B-4. Notice to Insurance Commission.

(a) A charitable organization that issues qualified charitable gift annuities shall notify the commissioner of such fact in writing by the later of the thirtieth day of September, two thousand six or the date on which it enters into the organization's first qualified charitable gift annuity agreement.

(b) The notice required by subsection (a) of this section shall identify the organization, be signed by an officer or director of the organization and certify that the organization is a charitable organization and that the annuities issued by the organization are qualified charitable gift annuities.

Please complete the following to register in West Virginia. Please submit your information to the address above. All of the information must be received in its entirety or the application may be returned unprocessed.

- 1) A fully completed Charitable Gift Annuity Notification Form (Form CGA-1); and,
- 2) Provide a copy of the organization's letter from the IRS declaring its exempt status.

Accredited by the National Association of Insurance Commissioners