

## Continuing Education Transcript Inquiry For the State of West Virginia

### Continuing Education Transcript

WV License # is also  
the National  
Producer Number #

**Licensee:** Name  
**License:** #70020410 Producer  
**State:** West Virginia

**Begin Date:** 07-01-2010  
**Review Date:** 06-30-2012

} **CE Review  
Period**

- If a producer is not in compliance by the review date listed above, he/she must contact the West Virginia Offices of the Insurance Commissioner, Agent Licensing Section at 304-558-0610 to obtain compliance information.
- License types will display by default: Resident Producer, Viatical Settlements Broker.

Requirements Producer	Total Hours Required	Total Hours Taken & Applied	Total Hours Required to be taken for Compliance	When Compliant Both Columns will state "Compliant"
Requirement	Required Hours*	Applied Hours	Remaining Hours	Status
Ethics	3.0	3.0	0.0	Compliant
Total	24.0	8.0	16.0	Pending

All licensed resident producers in West Virginia who do not qualify for an exemption must meet the following credit requirements:

Twenty-four credit hours every two years (a biennium) are required. Of those, at least three credits must be from courses categorized as Ethics. The current compliance period (biennium) began July 1, 2010 and ends June 30, 2012. Producers licensed 7/1/2011 or after are not required to be in compliance until the end of the next CE biennium. Your compliance end date is at the top of this transcript under Review Date.

- Producers who sell only pre-need funeral insurance or only through a telemarketing firm engaged solely in telemarketing insurance products by a scripted presentation filed with, and approved by the Commissioner, may submit an affidavit and have the requirement reduced to six hours. Of those, at least three credits must be from courses categorized as Ethics. Prometric will notify telemarketers and funeral homes in early 2012 of the procedures for filing the affidavit.
- An individual licensed as a viatical settlement broker shall complete on a biennial basis fifteen hours of training related to viatical settlements and viatical settlement transactions. Of the fifteen hours required, twelve must be in viatical settlements and three hours must be in ethics.

The following individuals are exempt: non-resident producers, adjusters, and producers holding Limited Lines Credit Insurance licenses, or any line where a licensing examination is not required.

**Producer's Complete Transcript on Next Page**

**Transcript shows all courses taken for each review period. Transcript should be checked to verify all courses taken for the current review period are reflected.**



**When reviewing the transcript below the reviewer should be cognizant  
of the review period - For example: 7/1/2010 – 6/30/2012**

## Courses

Course ID	Course Name	Provider	Category	Course Hours	Instruction Method	Completion Date	Processed Date
15	Carry-over credit from previous review period - 2 Credit <i>There are 2.0 hours applied to the Total requirement.</i>	Generic Carry Over Provider	General	2.0	Self-study	09-27-2011	09-27-2011
9333	Contractors' Lesson in Liability <i>There are 3.0 hours applied to the Total requirement.</i>	The Motorists Insurance Group	General	3.0	Classroom	05-10-2011	05-13-2011
9002	Everyday Ethics for Insurance Producers <i>There are 3.0 hours applied to the Ethics and Total requirements.</i>	The Motorists Insurance Group	Ethics	3.0	Classroom	05-10-2011	05-13-2011
29276	Commercial Property Coverages	Insurance Schools, Inc.	General	6.0	Classroom	06-17-2010	06-25-2010
65816	Flood Insurance Seminar	Insurance Schools, Inc.	General	3.0	Classroom	05-20-2010	05-26-2010
78455	Understanding Garage Coverages	Insurance Schools, Inc.	General	3.0	Classroom	05-20-2010	05-26-2010
37230	Ethics Seminar	Insurance Schools, Inc.	Ethics	3.0	Classroom	04-29-2010	05-03-2010
3069	Commercial Property - What's the Risk	The Motorists Insurance Group	General	4.0	Classroom	04-28-2010	05-03-2010
3196	CSR Appreciation Roadshow 2009	The Motorists Insurance Group	General	4.0	Classroom	10-01-2009	10-08-2009
41024	Commercial General Liability	Insurance Schools, Inc.	General	6.0	Classroom	04-11-2008	04-18-2008

7/1/2010  
-  
6/30/2012



65816	Flood Insurance Seminar	Insurance Schools, Inc.	General	3.0	Classroom	04-10-2008	04-18-2008
68327	Homeowner Policy Exclusions & Endorsements	Insurance Schools, Inc.	General	3.0	Classroom	04-10-2008	04-18-2008
37230	Ethics Seminar	Insurance Schools, Inc.	Ethics	3.0	Classroom	03-07-2008	03-27-2008
43003	LONG TERM CARE SEMINAR	Insurance Schools, Inc.	General	3.0	Classroom	03-07-2008	03-27-2008
43003	LONG TERM CARE SEMINAR	Insurance Schools, Inc.	General	3.0	Classroom	06-16-2006	06-21-2006
61369	Understanding COBRA	Insurance Schools, Inc.	General	3.0	Classroom	06-16-2006	06-21-2006
41021	Understanding Life Insurance	Insurance Schools, Inc.	General	6.0	Classroom	06-07-2006	06-09-2006
38731	Employment Practices Liability	Insurance Schools, Inc.	General	3.0	Classroom	05-24-2006	05-26-2006
41037	Controversial Claims Analysis Seminar	Insurance Schools, Inc.	General	6.0	Classroom	05-23-2006	05-26-2006
25513	Insuring Personal Auto Exposures (Revised)	The National Alliance	General	24.0	Classroom	03-25-2003	04-16-2003